



NPH USA

Raising Children. Supporting Families.
Transforming Lives.



FR. WASSON LEGACY ENDOWMENT, INC.

What is the Fr. Wasson Legacy Endowment?

The Fr. Wasson Legacy Endowment Inc. (FWLEI), a registered 501(c)(3) nonprofit corporation, Tax ID # 91-2005679, was established in 1995 to help provide long-term financial stability for the homes and programs of Nuestros Pequeños Hermanos (NPH). The Endowment is composed of a diversified portfolio of equity, fixed income assets, and cash, and is governed by an independent board of directors and professionally managed.

2024 Highlights

Reported by Jack Hansen, Chair, FWLEI

At fiscal year-end 2024, FWLEI endowment assets totaled \$24.9 million compared to \$19.5 million the previous year. The portfolio delivered a 15.0% return over the 12-month period, and a 7.9%, compounded annual return over the past 10 years.

Our portfolio performance continues to closely track market performance while delivering a modest level of excess re-turn after all costs. These results are consistent with FWLEI's stated policy goal of closely tracking but modestly exceeding long-term market outcomes while thoughtfully managing risk and keeping costs low.

Over the last year, the receipt of living legacy and estate gifts also significantly contributed to portfolio growth. These generous gifts help serve children, families, and communities now and long into the future.

So why is FWLEI so essential to NPH's long-term success in serving vulnerable children and communities? Because it represents a reliable and

sustainable source of funding for NPH's ongoing operations. Set up as a perpetual pool, FWLEI aims to distribute approximately 5% of its value annually to support NPH's work. In 2024 alone, FWLEI provided over \$1 million in support of the NPH mission.

The FWLEI Board is privileged to be guided by an extremely talented and passionate team of volunteers. Together, we are focused on generating attractive portfolio returns, the development of a deep, diverse and capable leadership team and effectively communicating the importance of FWLEI to the NPH mission for the children which extends long into the future.

On behalf of the FWLEI Board—and especially the children we serve across all our homes and programs, thank you to all who make possible this life-changing work.

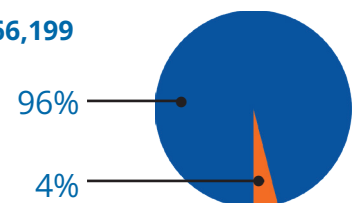
2024 NET ASSETS: \$24,919,581

2024 REVENUE: \$6,457,337

Contributions	\$3,615,523	56%
Investment Income (net)	\$2,841,814	44%

2024 EXPENSES: \$1,066,199

Program Services	\$1,025,600
Management & General	\$40,599



The financial data has been extracted from our 2022 Audited Financial Statements, which are available upon request.



Making a Difference

The FWLEI is an excellent vehicle to support the work of NPH via legacy and estate gifts or annual contributions.

Ways to Give

The children receive three meals and up to two snacks a day. The average meal consists of rice, beans and some form of protein. Each month, the homes use:

- **The General Fund** – supporting the basic needs of the children at all NPH homes, in perpetuity.
- **The Sponsorship Fund** – providing sponsorship, in perpetuity, in honor of a specific Godchild(ren).
- **The Medical Fund** – providing medication, immunizations, and other medical needs for the children of NPH, in perpetuity.
- **The Education Fund** – supporting the educational needs of the children of NPH, including university students, in perpetuity.

We encourage you to consult with your financial advisor on the best way to support FWLEI within your existing financial plan.

To learn more about the work of the Fr. Wasson Legacy Endowment or, if you'd like to consider making an estate gift to the endowment, please call 1-888-201-8880, or email info@nphusa.org

Learn more at nphusa.org/fwlei



NPH USA is a registered 501(c)(3) nonprofit corporation, Federal Tax ID# 65-1229309. Donations are tax deductible to the extent provided by law. All donated funds are diligently appropriated and an audited financial statement is available upon request.