



CREATING A LEGACY



### DID YOU KNOW ...

... NPH has been caring for vulnerable children, working to break the devastating cycle of poverty, since 1954

... NPH provides over 140 lifesaving and life-changing programs across nine countries including Bolivia, the Dominican Republic, El Salvador, Guatemala, Haiti, Honduras, Mexico, Nicaragua, and Peru

... NPH's St. Damien Pediatric Hospital is the only hospital solely dedicated to pediatric and prenatal care in Haiti. St. Damien cares for nearly 8,000 pediatric cases each year, including over 2,000 high-risk deliveries

... NPH provides children and youth with educational training, life skills, and character development to secure meaningful employment and become productive, caring leaders and members of their communities

... Tens of thousands of children have been cared for through the NPH family and our work today is expanding even further, impacting local families and communities

... NPH USA is wholly dedicated to providing millions of dollars each year in support of NPH programs

You can provide a gift that transforms lives today, tomorrow, and forever.

**By making a gift to NPH USA** in your estate plan, you provide for the many needs of the children we care for today and each and every day.

Or, if you desire a gift that will continue to help the children of NPH into the future, consider a legacy gift to the Father Wasson Legacy Endowment...

#### What is the Father Wasson Legacy Endowment?

The Endowment is a registered nonprofit 501(c)(3) corporation founded in 1995 to help provide long term financial stability for the homes and programs of NPH.

It contains a professionally managed portfolio of investments led by an independent board of directors. Each year, the Endowment makes a distribution of funds in support of the work of Nuestros Pequeños Hermanos.



# A gift through your estate can help you do the amazing things you want to do

There are several popular ways to make a legacy gift to NPH USA and the Father Wasson Legacy Endowment. Each helps you plan your estate in a way that benefits you, your family, and the children of NPH.

Gift Type	How It Works	Benefit To You
Gift in your will or trust	Simply add one or two sentences in your will or living trust  You can make a gift of a specific amount, a percentage, or what remains of your estate after your commitments are taken care of  We can help provide the specific language you'll need	Costs nothing during your lifetime  Easy to include with a simple sentence or two  Reduces estate taxes
Beneficiary Designation	Make NPH USA or the Endowment a beneficiary of your IRA, life insurance, investment accounts, or donor advised fund  This can be done with a simple form from your provider	Helps avoid taxes which might be owed by your heirs  It's simple and doesn't require a lawyer
Charitable Remainder Trusts	A charitable trust pays you or others you name an income for life or for a specific number of years and the remainder will help support the children	You receive an immediate income tax deduction for a portion of the trust  Avoids capital gains taxes
Real Estate	Real estate may be donated through a gift in your will  In a retained life estate, you may donate your residence now and still live in it for life	When you give real estate owned for over a year, you can take a tax deduction for its value and avoid paying any capital gains taxes

And, there's lots more, including interactive gift planning and will creation tools, available on our website...

We're not financial planners or attorneys, but if you have questions, just ask – we look forward to helping you!



### FREQUENTLY ASKED QUESTIONS

#### Q How will my legacy gift be used?

**A** Exactly the way you want it to be used. Your gift to NPH USA can be put to work right away caring for children in areas of critical need.

Or if you choose, your gift can be directed to The Father Wasson Legacy Endowment, where it will grow year after year along with the gifts of many others. Each year, the endowment distributes a portion of its assets to support the good work of NPH.

#### Q We're concerned about having our assets available to us for as long as we may need them.

A gift through your will or living trust may be the perfect option for you to support NPH USA's work with the children. You retain total control of all your assets during your lifetime and your spouse's lifetime. Only then is your bequest fulfilled to NPH.

The same is true for making a beneficiary designation of a life insurance policy, retirement plan, or investment account.

#### Q What if I change my mind?

**A** The bequest or beneficiary designation you make to NPH USA or the Father Wasson Legacy Endowment is revocable. You can change your mind at any time during your lifetime.

## Q How can we help NPH USA or the Father Wasson Legacy Endowment and also pass assets to our grandchildren?

**A** A charitable lead trust will allow you to do exactly that. Contact us and your attorney for more details.

# Q Can I make a legacy gift to NPH USA or the Father Wasson Legacy Endowment and receive income from that gift for my lifetime?

A Yes. That's called a charitable remainder trust. We would be happy to share the details with you. Contact us.

## Q We would love to avoid our heirs paying income taxes on our IRA. Can we donate our IRA to you?

A Yes. You can designate NPH USA or the Father Wasson Legacy Endowment as a beneficiary of your IRA and avoid taxes for your heirs. It's easy and effective.



Office of Gift Planning 20 North Wacker Drive Suite 4000 Chicago, IL 60606-3193